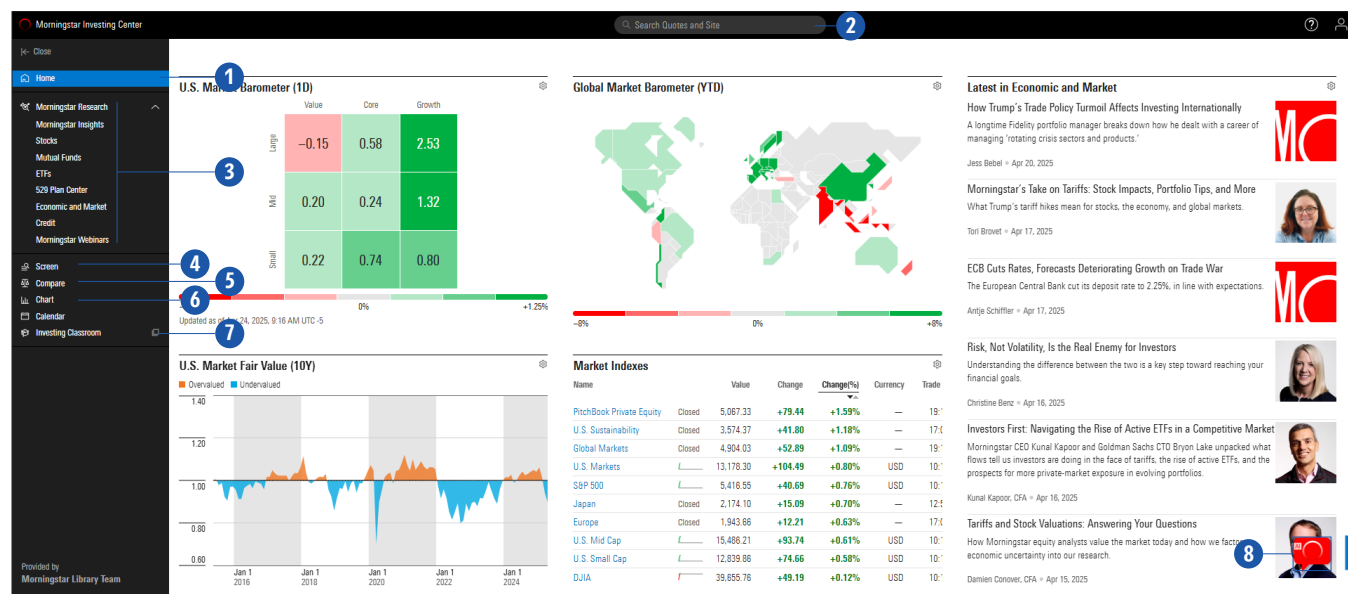


## Morningstar Investing Center | Core Features



- 1. Market News** – Get a quick view of market performance and stay informed with daily market news and commentary from Morningstar's analysts on our home page.
- 2. Search** – Instantly pull up data and in-depth analyst research on individual investments, and surface editorial content and research on topics of interest i.e., HSAs, 529 College Savings Plans, Tax Planning, Portfolio Planning, Retirement, and more.
- 3. Morningstar Research** – Select a topic of interest to dive into our research. Explore Morningstar Insights into retirement, personal finance, and sustainable investing; access all research and commentary on Stocks, Mutual Funds, and ETFs, as well as research on individual 529 Plans by state, Economic and Market, and Credit.
- 4. Screen** – Identify, research, and evaluate investment opportunities by filtering mutual funds, stocks, CEFs, or ETFs by hundreds of data points to suit your investing strategy.
- 5. Compare** – Generate side-by-side comparisons of two or more investments. This will help you quickly compare key data points so you can make informed investment decisions.
- 6. Chart** – Create customizable graphs to view a visual representation of the current or historical performance of one or more investments.
- 7. Investing Classroom** – Sharpen your investing knowledge with self-study courses spanning Stocks, Funds, Portfolios, Bonds, ETFs, Retirement, and Planning, and take quizzes to reinforce learning.
- 8. Mo** – Meet Mo, Morningstar's AI-powered assistant designed to generate and summarize Morningstar's independent insights and assist with in-product questions.